



Greetings:

Recently, our institutional partner DFA was featured in Barron's Magazine. The article highlights the Nobel Prize-winning academic research and how it's used within our investment strategies. Many other articles are attached on recent newsworthy topics.

As always, please call me if you have any questions. Talk to you real soon!

Mario

---

## [Barron's Article "Market Beaters"](#)

Who says the markets are efficient? Using an investment strategy built around the pioneering work of Nobel Prize-winning economist **Eugene Fama**, **Dimensional Fund Advisors** has delivered astounding results.

## [Protect Yourself Against Identity Theft](#)

Whether they're snatching your purse, diving into your dumpster, stealing your mail, or hacking into your computer, they're out to get you. Who are they? Identity thieves.

## [How Secure is Social Security?](#)

If you're retired or close to retiring, then you've probably got nothing to worry about—your Social Security Benefits will likely be paid to you in the amount you've planned on (at least that's what most of the politicians say). But what about the rest of us?

## [Why the 4% Rule is No Longer Safe](#)

Ever since a California financial planner named William P. Bengen proposed it in 1994, retirees have relied on what's known as the 4% rule - if they withdraw 4% of their nest eggs the first year of retirement and adjust that amount for inflation thereafter, their money would last at least 30 years.

## [5 Ways Ukraine Could Affect U.S. Consumers](#)

The longer the outcome in Ukraine remains uncertain, the more likely the crisis will have an impact on people living thousands of miles from Crimea. On Tuesday, Russian President Vladimir Putin said he still reserved the right to use force in Ukraine, calling the ousting of the pro-Russian former President Viktor Yanukovich an "unconstitutional coup."

## [Income Tax Key Numbers](#)

Review this list of Income Tax Key Numbers to make sure you are on the right track for 2013.

### **Genesis Wealth Management, Inc**

Mario Yngerto, CFP®, ChFC  
2000 Ponce De Leon Blvd.  
Suite 624  
Coral Gables, FL 33134  
(214) 550-1394  
[myngerto@genesiswealth.org](mailto:myngerto@genesiswealth.org)  
[www.genesiswealthmanagement.com](http://www.genesiswealthmanagement.com)

Services offered through Genesis Wealth Management, Inc., a Registered Investment Adviser. This message and any attachments contain information which may be confidential and/or privileged and is intended for use only by the addressee(s) named on this transmission. If you are not the intended recipient, or the employee or agent responsible for delivering the message to the intended recipient, you are notified that any review, copying, distribution or use of this transmission is strictly prohibited. If you have received this transmission in error, please (i) notify the sender immediately by e-mail or by telephone and (ii) destroy all copies of this message. If you do not wish to receive marketing emails from this sender, please send an email to: [myngerto@genesiswealth.org](mailto:myngerto@genesiswealth.org)

Genesis Wealth Management, Inc is an Investment Adviser. Advisory services are only offered to clients or prospective clients where Genesis Wealth Management, Inc and its representatives are properly licensed or exempt from licensure. This website is solely for informational purposes. No advice may be rendered by Genesis Wealth Management, Inc unless a client service agreement is in place.



[Forward this email](#)



This email was sent to [myngerto@genesiswealth.org](mailto:myngerto@genesiswealth.org) by [myngerto@genesiswealth.org](mailto:myngerto@genesiswealth.org) | [Update Profile/Email Address](#) | Instant removal with [SafeUnsubscribe™](#) | [Privacy Policy](#).  
Genesis Wealth Management, Inc. | 100 Crescent Ct | Suite 700 | Dallas | TX | 75201