



Greetings:

This month's newsletter comes with a slew of valuable information (not that others don't of course). We recently added a market review of this past's quarter market performance and data of all the various world market indices. This is important because it details how the various asset classes and markets performed in this environment. Also, now that tax season is over, the IRS recently released a list of scams to watch out for in 2014. I also recently blogged about mid-term elections and the markets. Many other articles are attached on recent newsworthy topics.

As always, please call me if you have any questions. Talk to you real soon!

Mario

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## **[Quarterly Market Review](#)**

This report features world capital market performance and a timeline of events for the last quarter. It begins with a global overview, then features the returns of stock and bond asset classes in the US and international markets. The report also illustrates the performance of globally diversified portfolios and features a topic of the quarter.

## **[Election Years and Markets: A Blog by Mario](#)**

It appears that there is never a shortage of the "doom and gloom" stock market prognosticators. For the better part of 5 years now, they all hold one thing in common; they have been consistently wrong about the direction of financial markets and have misled investors.

## **Bitcoin: Fad or the Future**

What if someone told you about an investment that has made some people millionaires overnight and has both a number of high-profile supporters and a global reach? Would you be tempted to invest? Now what if someone told you that the same investment also could lose most or all of its value almost overnight, and that you might not have access to your money when you need it? How does it sound now?

## **How to Measure Your Risk Tolerance**

How do you feel about taking risks? Take this short quiz:

## **IRS Releases List of Possible Tax Scams to Watch for in 2014**

Watch this short video to learn more about possible tax scams this year, and ways to prevent becoming a victim .

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