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## **[The China Syndrome](#)**

The recent severe volatility in China's share markets has raised questions among many investors about the causes of the fall and the wider implications for the global economy and markets.

## **[Holding Equities for the Long Term: Time Versus Timing](#)**

Legendary investor Warren Buffett is famous for his long-term perspective. He has said that he likes to make investments he would be comfortable holding even if the market shut down for 10 years.

## **[The Death of Equities, Revisited](#)**

A recent article appearing in the Financial Times caught our eye—or perhaps we should say ear. At first glance it was unremarkable—just one among dozens of recent think pieces suggesting that investors were losing interest in stocks as markets around the world continued to stagnate.

## [S&P 500 Performance After Its Worst Days](#)

The chart and table below lists the most recent 15 days since 1950 in which the S&P 500 Index was down -6% or more in one day and the subsequent performance of the index for the one year, five year and ten year periods that followed.

## [Staying the course](#)

Investors tend to see short-term volatility as the enemy. Volatility may lead many investors to move money out of the market and "sit on the sidelines" until things "calm down." Although this approach may appear to solve one problem, it creates several others:

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